

LEGACY INTENTION FORM

Please complete this form to document your non-binding estate gift to Chastain Horse Park. Knowing your intentions helps us plan for the future as we continue to empower individuals of all ages and abilities through life-changing relationships with horses.



Name(s):

Preferred Address:

City, State, Zip:

Email:

Preferred phone:

Date of birth:

Spouse's date of birth:

I/We have made the following provision(s) for Chastain Horse Park:

Bequest payable upon my/our death(s) directly to Chastain Horse Park Ltd.

Provision in will of surviving spouse payable to Chastain Horse Park Ltd. at death.

Charitable remainder trust with Chastain Horse Park Ltd. named as a charitable beneficiary.

Testamentary trust established at death, naming Chastain Horse Park Ltd. as a charitable beneficiary.

Life insurance payable to Chastain Horse Park Ltd at death.

Beneficiary designee on an IRA pension plan, 401(k), 403(b), Donor Advised Fund (DAF) or revocable living trust to Chastain Horse Park Ltd.

Other:

At present, the value of my future gift to Chastain Horse Park is approximately: \$

However, Chastain Horse Park and I/we understand future fluctuations/changes in the market/economy may impact this value. I have enclosed a copy of the relevant section of my will or trust or a copy of my beneficiary form which will be held by Chastain Horse Park Ltd. in strict confidence.

Please recognize me/us as follows:

All legacy donors, unless they prefer to remain anonymous, will be recognized as members of Chastain Horse Park's Legacy Circle. (No value will be printed or released without permission).

Donor's signature:

Date:

Donor's signature:

Date:

Please direct questions and return this form to **Marissa Greider, Director of Development Chastain Horse Park.**

Mailing Address: 4371 Powers Ferry Road Atlanta, Georgia 30327

Contact: 404.550.0814 or marissa@chastainhorsepark.org

The legal bequest Language of Chastain Horse Park is: "I, [Name] of [city, state, zip] give, devise, and bequeath to Chastain Horse Park Ltd., [written amount or percentage of the estate or description of property] for its unrestricted use and purpose."

Legal Name: Chastain Horse Park Ltd. | EIN/Tax I.D. Number: 58-2276314