

A GIFT OF APPRECIATED SECURITIES



The mission of Chastain Horse Park is to empower individuals of all abilities through life-changing relationships with horses.



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SAVE IN TAXES THIS YEAR

If you would like to support **Chastain Horse Park** with a tax-smart donation this year, a gift of appreciated stocks, bonds or other marketable securities that you have held for more than one year may be the right gift for you.

YOUR BENEFITS

When making a gift of appreciated securities owned for more than one year, you will receive a double tax benefit:

1. You are entitled to a federal income tax deduction based on the current fair market value of the securities, regardless of their original cost.
2. You will be exempt from paying capital gains taxes on any increase in the value of the securities since you acquired them—taxes you would pay if you had otherwise sold them.

STEPS TO TAKE TO MAKE YOUR GIFT

1. If you have the physical securities, either hand deliver them to us or mail us the stocks and stock power separately.
2. If you don't have possession of the physical securities, please contact **Marissa Greider** for transfer instructions and to ensure we correctly identify your gift.

Note: This information is not intended as legal or tax advice. To ensure the best match for your individual goals and charitable vision, please consult with an attorney or professional advisor.